

Webinar on

Must Know Tax Issues for Tax Exempt Organizations

Learning Objectives

- Properly classify a public charity, private foundation, and private operating foundation*
- Determine if the exempt organization has unrelated business income*
- Determine if a charity has been self-dealing*
- Look at investments that could jeopardize exempt purposes*
- Know when intermediate sanctions may apply*

This webinar will be the best guide to issue spotting potential problems a non-profit may come across and how to appropriately handle them.

PRESENTED BY:

Nick Preusch CPA, JD, LLM, is a tax manager with PBMares, LLP. Nick has participated in helping high wealth individual and large business entities with complex tax compliance, along with specializing in international, not-for-profit tax issues, and tax ethics issues.

On-Demand Webinar

Duration : 90 Minutes

Price: \$200

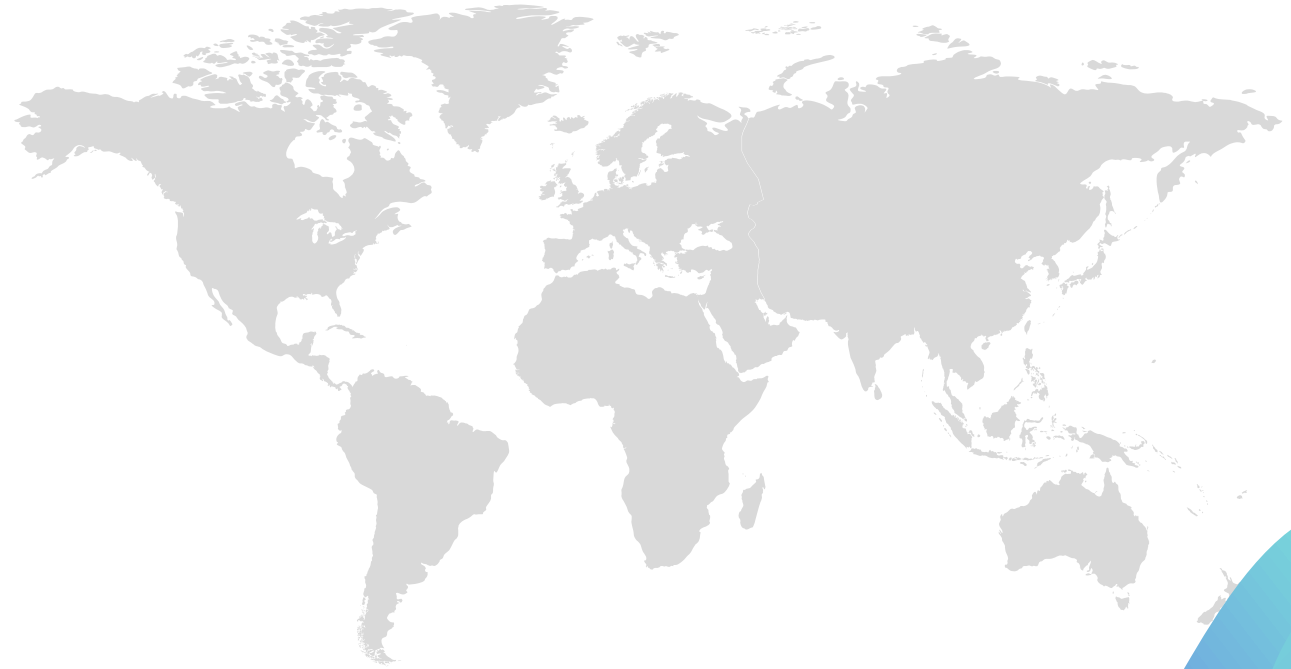
Webinar Description

This webinar will be the best guide to issue spotting potential problems a non-for-profit may come across and how to appropriately handle them. The IRS allows certain organizations to not pay taxes as long as they meet strict guidelines. Violating these guidelines can have strict and harsh ramifications for the non-for-profit and the people in charge of the organization.



Who Should Attend ?

Non-profits
CEO's / CFO's / CTO's
Financial Professionals
Accountants
CPAs
Controllers of NFPs
Financial Consultants
Auditors
Bookkeepers



Why Should Attend ?

Tax-exempt organizations have many different rules they need to follow in order to keep their tax-exempt status and to avoid potential penalties for the people in charge of the exempt organization.

This webinar will go through the most important issues facing tax-exempt organizations from a tax standpoint. At the end of the webinar, you will be able to issue spot possible major issues facing a tax-exempt organization.

This course will specifically look at:

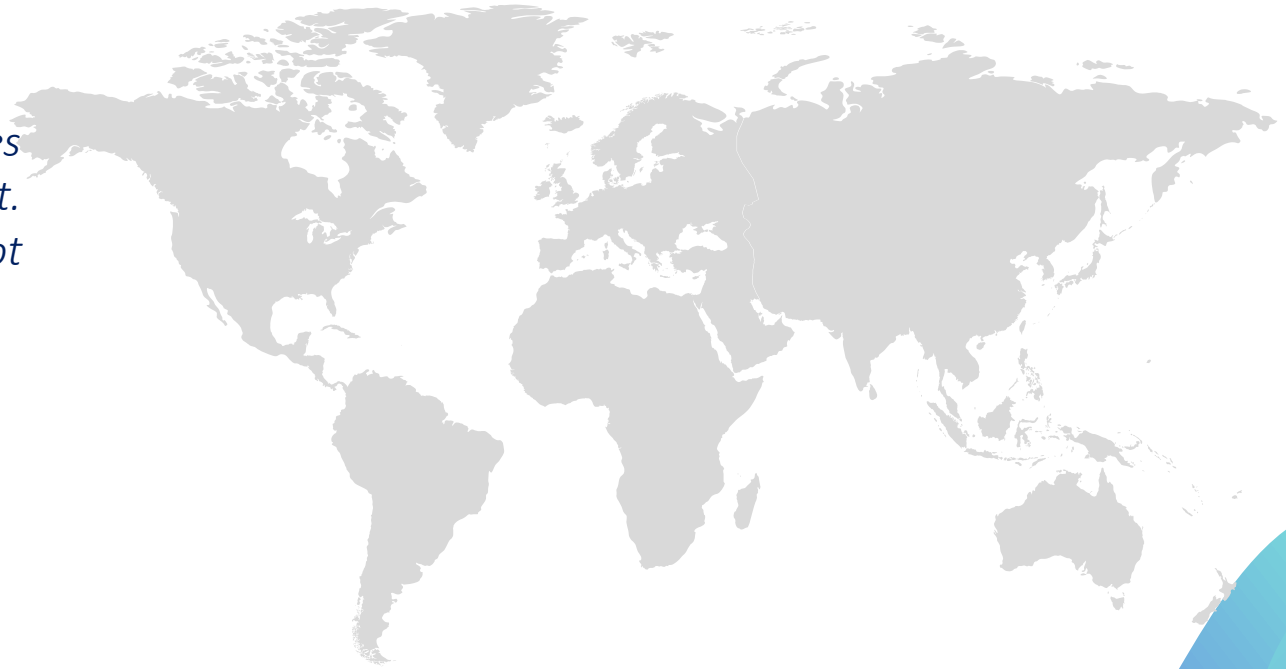
Properly classify a public charity, private foundation, and private operating foundation

Determine if the exempt organization has unrelated business income

Determine if a charity has been self-dealing

Look at investments that could jeopardize exempt purposes

Know when intermediate sanctions may apply.



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www.grceducators.com
support@grceducators.com
740 870 0321